

Axis Asset Management Company Limited (Investment Manager)

KEY INFORMATION MEMORANDUM AND APPLICATION FORM FOR

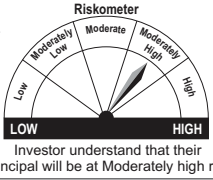
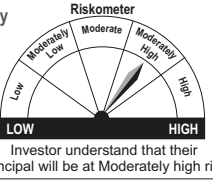
- **AXIS EQUITY FUND** (An open-ended growth scheme)
- **AXIS INCOME SAVER** (An open-ended income fund)
- **AXIS LONG TERM EQUITY FUND** (An open-ended equity linked savings scheme with a 3 year lock-in)
- **AXIS ENHANCED ARBITRAGE FUND** (An open-ended arbitrage fund)
- **AXIS TRIPLE ADVANTAGE FUND** (An open-ended hybrid fund)
- **AXIS MIDCAP FUND** (An open-ended equity scheme)
- **AXIS FOCUSED 25 FUND** (An open-ended equity scheme)
- **AXIS EQUITY SAVER FUND** (An open-ended equity scheme)

Offer for units at applicable NAV based prices

This Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. For further details of the scheme/Mutual Fund, due diligence certificate by the AMC, Key Personnel, investors' rights & services, risk factors, penalties & pending litigations etc. investors should, before investment, refer to the Scheme Information Document and Statement of Additional Information available free of cost at any of the Investor Service Centres or distributors or from the website: www.axismf.com

The Scheme particulars have been prepared in accordance with Securities and Exchange Board of India (Mutual Funds) Regulations 1996, as amended till date and filed with Securities and Exchange Board of India (SEBI). The units being offered for public subscription have not been approved or disapproved by SEBI, nor has SEBI certified the accuracy or adequacy of this KIM.

This document is dated : November 13, 2015

<p>Name of scheme</p>	<p>AXIS EQUITY FUND (An open-ended growth scheme) This product is suitable for investors who are seeking*</p> <ul style="list-style-type: none"> • Capital appreciation over long term • Investment in a diversified portfolio predominantly consisting of equity and equity related instruments  <p>Investor understand that their principal will be at Moderately high risk</p>	<p>AXIS LONG TERM EQUITY FUND (An open-ended equity linked savings scheme with a 3 year lock-in) This product is suitable for investors who are seeking*</p> <ul style="list-style-type: none"> • Capital appreciation & generating income over long term • Investment in a diversified portfolio predominantly consisting of equity and equity related instruments  <p>Investor understand that their principal will be at Moderately high risk</p>														
<p>*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.</p>																
<p>Investment objective</p>	<p>To achieve long term capital appreciation by investing in a diversified portfolio predominantly consisting of equity and equity related securities including derivatives. However, there can be no assurance that the investment objective of the scheme will be achieved.</p>	<p>To generate income and long term capital appreciation from a diversified portfolio of predominantly equity and equity related securities. However, there can be no assurance that the investment objective of the scheme will be achieved.</p>														
<p>Asset allocation pattern of the scheme</p>	<table border="1" data-bbox="256 816 906 905"> <thead> <tr> <th>Type of Instrument</th> <th>Normal Allocation (% of net assets)</th> </tr> </thead> <tbody> <tr> <td>Equity and Equity Related Instruments[†]</td> <td>80% - 100%</td> </tr> <tr> <td>Debt and Money Market Instruments^{**}</td> <td>0% - 20%</td> </tr> </tbody> </table> <p>[†]Including derivatives instruments to the extent of 100% of the net assets. ^{**}Investment in securitized debt (excluding foreign securitized debt), if undertaken, would not exceed 20% of the net assets of the Scheme. Investment in foreign securities shall not exceed 40% of the net assets of the Scheme.</p>	Type of Instrument	Normal Allocation (% of net assets)	Equity and Equity Related Instruments [†]	80% - 100%	Debt and Money Market Instruments ^{**}	0% - 20%	<table border="1" data-bbox="922 816 1547 905"> <thead> <tr> <th>Type of Instrument</th> <th>Normal Allocation (% of net assets)</th> </tr> </thead> <tbody> <tr> <td>Equity and Equity Related Instruments[†]</td> <td>80% - 100%</td> </tr> <tr> <td>Debt and Money Market Instruments^{††}</td> <td>0% - 20%</td> </tr> </tbody> </table> <p>[†]Includes Investment in securitized Debt up to 20% of the net assets of the Scheme (as and when permitted). The Scheme will not invest in foreign securitized debt. ^{††}Investment in foreign securities shall not exceed 40% of the net assets of the Scheme (as and when permitted). ^{†††}Including derivatives instruments to the extent of 100% of the net assets of the scheme (as and when permitted).</p>	Type of Instrument	Normal Allocation (% of net assets)	Equity and Equity Related Instruments [†]	80% - 100%	Debt and Money Market Instruments ^{††}	0% - 20%		
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<p>Differentiation with existing open ended equity schemes of Axis Mutual Fund (as on October 31, 2015)</p>	<p>For comparison of Existing Schemes, Investment Objective, Asset Under Management (AUM) and number of folios, please refer to point no. 7 on page 11 to 13.</p>															
<p>Investment strategy</p>	<p>The Fund will actively manage a diversified portfolio of strong growth companies with sustainable business models, whilst managing risk. The Fund will have the flexibility to invest across the market capitalization (i.e. large, mid and small cap companies) spectrum and industries/sectors. The companies would be individually researched and selected only when the fund management team has satisfied itself on robustness of the company's business model, sustainability of its competitive advantage and the credibility of its top management team.</p>	<p>The Fund will invest in a diversified portfolio of strong growth companies with sustainable business models. Though the benchmark is BSE-200, the investments will not be limited to the companies constituting the benchmark. The Fund will have the flexibility to invest across the market capitalization spectrum (i.e. large, mid and small cap companies) and across industries/sectors. The companies would be individually researched and selected only when the fund management team has satisfied itself on robustness of the company's business model, sustainability of its competitive advantage and the credibility of its top management team. The Fund will endeavor that the corpus of the scheme remains fully invested in equity and equity-related instruments at all times.</p>														
<p>Risk profile of the scheme</p>	<p>Mutual Fund units involve investment risks including the possible loss of principal. Please read the Scheme Information Document (SID) carefully for details on risk factors before investment. Scheme specific Risk Factors are summarized below: The scheme carries risks associated with investing in equity and equity related securities, derivatives, foreign securities, debt securities, securitized debt, money market instruments, short selling and securities lending. Investment in Mutual Fund units involves investment risks such as trading volumes, settlement risk, liquidity risk and default risk. Trading volume may restrict liquidity in equity and debt investments. The AMC may choose to invest in unlisted securities which may increase the risk on the portfolio. Also, the value of the Scheme investments may be affected by interest rates, currency exchange rates, changes in law/policies of the government, taxation laws and political, economic or other developments. Investments in debt and money market instruments are subject to interest rate risk, re-investment risk, basis risk, credit risk, spread risk, prepayment risk, etc. to the extent of the Scheme's investments in such securities. Please refer to the SID for further details.</p>	<p>Mutual Fund units involve investment risks including the possible loss of principal. Please read the Scheme Information Document (SID) carefully for details on risk factors before investment. Scheme specific Risk Factors are summarized below: The scheme carries risks associated with investing in equity and equity related securities, derivatives, foreign securities, debt securities, securitized debt, money market instruments, short selling and securities lending. Investment in Mutual Fund units involves investment risks such as trading volumes, settlement risk, liquidity risk and default risk. Trading volume may restrict liquidity in equity and debt investments. The AMC may choose to invest in unlisted securities which may increase the risk on the portfolio. Also, the value of the Scheme investments may be affected by interest rates, currency exchange rates, changes in law/policies of the government, taxation laws and political, economic or other developments. Investments in debt and money market instruments are subject to interest rate risk, re-investment risk, basis risk, credit risk, spread risk, prepayment risk, etc. to the extent of the Scheme's investments in such securities. Please refer to the SID for further details. Due to the lock-in requirements under ELSS Guidelines, the ability of investors to realize returns is restricted for the first three years.</p>														
<p>Risk management strategies</p>	<p>The Fund, by utilizing a holistic risk management strategy, will endeavor to manage risks associated with investing in equity markets. The risk control process involves identifying & measuring the risk through various risk measurement tools. The Fund has identified following risks of investing in equities and designed risk management strategies, which are embedded in the investment process to manage such risks.</p> <table border="1" data-bbox="256 1671 906 1860"> <thead> <tr> <th>Risk & description specific to equities</th> <th>Risk mitigants/ Management strategy</th> </tr> </thead> <tbody> <tr> <td>Quality risk - Risk of investing in unsustainable/ weak companies</td> <td>Investment universe carefully selected to only include high quality businesses</td> </tr> <tr> <td>Price risk - Risk of overpaying for a company</td> <td>"Fair value" based investment a approach supported by comprehensive research</td> </tr> <tr> <td>Concentration risk</td> <td>Invest across the market capitalization spectrum and industries/ sectors</td> </tr> <tr> <td>Liquidity risk - High impact costs</td> <td>Control portfolio liquidity at portfolio construction stage</td> </tr> <tr> <td>Volatility - Price volatility due to company or portfolio specific</td> <td>Control risk class/ sector/ stock exposures to control overall factors portfolio volatility</td> </tr> <tr> <td>Event risk - Price risk due to company or sector specific event</td> <td>Understand businesses to respond effectively and speedily to events Usage of derivatives: Hedge portfolios, if required, in case of predictable events with uncertain outcomes</td> </tr> </tbody> </table>	Risk & description specific to equities	Risk mitigants/ Management strategy	Quality risk - Risk of investing in unsustainable/ weak companies	Investment universe carefully selected to only include high quality businesses	Price risk - Risk of overpaying for a company	"Fair value" based investment a approach supported by comprehensive research	Concentration risk	Invest across the market capitalization spectrum and industries/ sectors	Liquidity risk - High impact costs	Control portfolio liquidity at portfolio construction stage	Volatility - Price volatility due to company or portfolio specific	Control risk class/ sector/ stock exposures to control overall factors portfolio volatility	Event risk - Price risk due to company or sector specific event	Understand businesses to respond effectively and speedily to events Usage of derivatives: Hedge portfolios, if required, in case of predictable events with uncertain outcomes	
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<p>Plans and options</p>	<p>Plans: Axis Equity Fund (existing plan) & Axis Equity Fund - Direct Plan (Portfolio will be common for the above Plans) Options: Growth and Dividend (Payout and Reinvestment) Default Plan: Axis Equity Fund - Direct Plan Default Option: Growth; Default Sub-Option: Reinvestment</p> <p>The investor must clearly specify his choice of plan. Investors subscribing under Direct Plan of a Scheme will have to indicate "Direct Plan" against the Scheme name in the application form. Investors should also indicate "Direct" in the ARN column of the application form. However, in case Distributor code is mentioned in the application form, but "Direct Plan" is indicated against the Scheme name, the application will be processed under Direct Plan. In case the Distributor code is not mentioned but the name of the Plan is mentioned (whether regular plan or direct plan), the application will be</p>	<p>Plans: Axis Long Term Equity Fund (existing plan) & Axis Long Term Equity Fund - Direct Plan (Portfolio will be common for the above Plans) Options: Growth and Dividend Payout Default Plan: Axis Long Term Equity Fund - Direct Plan Default Option: Growth; Default Sub-Option: Payout</p>														

FORM 1 - FOR LUMP SUM / SIP INVESTMENTS



Application No.

Contact: Save Tax Get Rich
+91 94 8300 8300

THE APPLICATION FORM SHOULD BE FILLED IN BLOCK LETTER ONLY.

Distributor ARN	Sub-Distributor ARN	Internal Sub-Broker / Sol ID	Employee Code	EUIN	Serial No., Date & Time Stamp
ARN 74461	ARN			E 063566	

Upfront commission shall be paid directly by the investor to the AMFI registered distributor based on the investor's assessment of various factors including the service rendered by the distributor.

I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker.

First / Sole Applicant / Guardian	Second Applicant	Third Applicant	Power of Attorney Holder
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TRANSACTION CHARGES FOR APPLICATIONS THROUGH DISTRIBUTORS ONLY (Refer 20) In case the subscription amount is ₹ 10,000 or more and your Distributor has opted to receive Transaction Charges, the same are deductible as applicable from the purchase/ subscription amount and payable to the Distributor. Units will be issued against the balance amount invested.

I confirm that I am a first time investor across Mutual Funds.
 I confirm that I am an existing investor in Mutual Funds.

1 UNIT HOLDING OPTION (To be filled in case of demat holding only) <input type="checkbox"/> DEMAT MODE <input type="checkbox"/> PHYSICAL MODE Demat Account Details of First / Sole Applicant (Name should be as per demat account) _____ Depository Participant Name _____		2 EXISTING INVESTOR'S FOLIO NUMBER (If you have an existing folio with KYC validated, please mention here and skip to section 6/8.) Folio Number _____	
3 INVESTMENT TYPE (Please tick any one) <input type="checkbox"/> LUMP SUM <input type="checkbox"/> LUMP SUM WITH SIP <input type="checkbox"/> LUMP SUM WITH STP			

4 MODE OF HOLDING (in case of Demat Purchase Mode of Holding should be same as in Demat Account) Single Joint (Default) Anyone or Survivor

5 FIRST APPLICANT'S DETAILS (Non-individual investors please fill in FATCA / CRS, UBO annexure and attach along with application form) Ref. 9 & 22. All fields are mandatory. Gender Male Female

Name (1st) (As in PAN card/KYC records) _____
 PAN (Minor / 1st Holder) Refer 10 _____
 Father's Name _____ Date of birth (Minor / 1st Holder) _____
 Name of the Guardian (in case of minor please attach proof of date of birth) / POA (Contact person for non individuals / PoA holder name) Guardian / PoA PAN _____

Country of Birth _____ Place of Birth _____ Nationality _____

For Investments "On behalf of Minor" (Refer 11) Birth Certificate School Certificate Passport Other Specify _____ Guardian named above is Father Mother Court Appointed

Correspondence address (Please note: Address will be replace as per KYC records) _____

City _____ State _____ Country _____ Pin Code _____

Overseas address (For FIIs/NRIs/PIOs) _____
 City _____ State _____ Country _____ Pin Code _____

Email _____ Mobile _____ Tel. _____

Status Resident Individual Partnership Firm Proprietor Trust HUF Company Minor NPO* Society Other FII NRI PIO
 *Other than NPO

Occupation Pvt. Sector Service Public Sector Gov. Service Housewife Defence Professional Retired Business
 Agriculture Student Forex Dealer Other _____

Are you FATCA Compliant (Please tick any one) Yes No (if no, please fill below details)

Address of tax residence would be taken as available in KRA database. In case of any change please approach KRA & notify the changes

Type of address given at KRA Residential or Business Residential Business Registered Office
 Permissible documents are Passport Election ID Card PAN Card Govt. ID Card Driving License UIDAI Card NREGA Job Card Others _____

Gross Annual Income OR Net-worth* in ₹ *Not older than one year Any other information _____	<input type="checkbox"/> < 1L <input type="checkbox"/> 1-5L <input type="checkbox"/> 5-10L <input type="checkbox"/> 10-25L <input type="checkbox"/> > 25L	as on <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	NON-INDIVIDUALS <input type="checkbox"/> < 1L <input type="checkbox"/> 1-5L <input type="checkbox"/> 5-10L <input type="checkbox"/> 10-25L <input type="checkbox"/> > 25L <input type="checkbox"/> 25L-1C <input type="checkbox"/> > 1C	as on <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Is the entity involved in any of the following: Foreign Exchange/ Money Changer <input type="checkbox"/> Yes <input type="checkbox"/> No Gaming/ Gambling/ Lottery (casinos, betting syndicates) <input type="checkbox"/> Yes <input type="checkbox"/> No Money Lending/ Pawning <input type="checkbox"/> Yes <input type="checkbox"/> No
	INDIVIDUALS <input type="checkbox"/> Politically Exposed Person (PEP) <input type="checkbox"/> Related to a PEP <input type="checkbox"/> Not Applicable				

...Continued Overleaf

6 DEBIT MANDATE (For Axis Bank A/c only.) To be processed in CMS software under client code "AXISMF" TO BE DETACHED BY KARVY & PRESENTED TO AXIS BANK CMS Application No. _____

I/ We _____ Name of the account holder(s) _____ authorise you to debit my/our account no. _____ Date _____
 _____ Account type Savings NRO NRE Current FCNR Others _____ to pay for the purchase of
 Axis Income Saver Axis Midcap Fund Axis Triple Advantage Fund Axis Equity Fund Axis Focused 25 Fund Axis Long Term Equity Fund Axis Enhanced Arbitrage Fund Axis Equity Saver Fund

Amount _____ (figures) _____ (words)

Signature of First Account Holder _____ Signature of Second Account Holder _____ Signature of Third Account Holder _____

ACKNOWLEDGMENT SLIP Received subject to realisation, verification and conditions, an application for purchase of Units as mentioned in the application form. Application No. _____

From _____				Stamp & Signature
Cheque no.	Date	Amount	Scheme	

Are you a tax resident of any country other than India? Yes No (If yes, please indicate all countries in which you are resident for tax purposes and the associated Tax ID Numbers below.)

Country [#]	Tax identification number [§]	Identification type (TIN or Other, please specify)

#To also include USA, where the individual is a citizen / green card holder of the USA §In case Tax Identification Number is not available, kindly provide its functional equivalent \$

SECOND APPLICANT'S DETAILS (All fields are mandatory) Gender Male Female

Name (2nd) (As in PAN card/KYC records)

Father's Name

PAN Mobile Email

Date of birth Enclose Attested PAN card copy KYC Acknowledgment (Refer 8)

Country of Birth Place of Birth Nationality

Status Resident Individual Proprietor HUF Minor Society FII NRI PIO Partnership Firm Trust Company Other Specify

Occupation Pvt. Sector Service Public Sector Gov. Service Housewife Defence Retired Professional Business Agriculture Student Forex Dealer Other Specify

Gross Annual Income OR Net-worth* in ₹ as on < 1L 1-5L 5-10L 10-25L > 25L

Politically Exposed Person (PEP) Related to a PEP Not Applicable

*Should not be older than one year Any other information

Are you FATCA Compliant (Please tick any one) Yes No (if no, please fill below details)

Address of tax residence would be taken as available in KRA database. In case of any change please approach KRA & notify the changes

Type of address given at KRA Residential or Business Residential Business Registered Office

Permissible documents are Passport Election ID Card PAN Card Govt. ID Card Driving License UIDAI Card NREGA Job Card Others specify

Are you a tax resident of any country other than India? Yes No (If yes, please indicate all countries in which you are resident for tax purposes and the associated Tax ID Numbers below.)

Country [#]	Tax identification number [§]	Identification type (TIN or Other, please specify)

#To also include USA, where the individual is a citizen / green card holder of the USA §In case Tax Identification Number is not available, kindly provide its functional equivalent \$

THIRD APPLICANT'S DETAILS (All fields are mandatory) Gender Male Female

Name (2nd) (As in PAN card/KYC records)

Father's Name

PAN Mobile Email

Date of birth Enclose Attested PAN card copy KYC Acknowledgment (Refer 8)

Country of Birth Place of Birth Nationality

Status Resident Individual Proprietor HUF Minor Society FII NRI PIO Partnership Firm Trust Company Other Specify

Occupation Pvt. Sector Service Public Sector Gov. Service Housewife Defence Retired Professional Business Agriculture Student Forex Dealer Other Specify

Gross Annual Income OR Net-worth* in ₹ as on < 1L 1-5L 5-10L 10-25L > 25L

Politically Exposed Person (PEP) Related to a PEP Not Applicable

*Should not be older than one year Any other information

Are you FATCA Compliant (Please tick any one) Yes No (if no, please fill below details)

Address of tax residence would be taken as available in KRA database. In case of any change please approach KRA & notify the changes

Type of address given at KRA Residential or Business Residential Business Registered Office

Permissible documents are Passport Election ID Card PAN Card Govt. ID Card Driving License UIDAI Card NREGA Job Card Others specify

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#To also include USA, where the individual is a citizen / green card holder of the USA §In case Tax Identification Number is not available, kindly provide its functional equivalent \$

QUICK CHECKLIST

- KYC acknowledgement letter (Compulsory for MICRO Investments)
- Self attested PAN card copy
- Email id and mobile number provided for online transaction facility
- Plan / Option / Sub Option name mentioned in addition to scheme name
- SIP Registration Mandate - NACH for SIP investments
- Multiple Bank Accounts Registration form (if you want to register multiple bank accounts so that future payments can be made from any of the accounts)
- Relationship proof between Guardian and Minor (if application is in the name of a Minor) attached
- Additional documents attached for Third Party payments. Refer instructions.
- FATCA Declaration.

Contact: Save Tax Get Rich
+91 94 8300 8300

<p>EasyInvest Invest online without any prior registration.</p>	<p>EasyCall 1800 221212 / 1800 2000 2300 Buy / Sell units without PINs or Passwords.</p>	<p>EasySMS SMS HELP to 92120 10033 Forecast and get fields details on the go.</p>	<p>EasyApp SMS EasyApp to 92120 10033 to download. Invest with ease on your Android smartphone.</p>	<p>Risk Managed Products</p>
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Buy means purchase and *Sell* means redemption of units of Axis Mutual Fund schemes.

7 BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory. Refer 6 and avail of Multiple Bank Registration Facility.) (Please attach cancelled cheque copy or latest bank account statement.) (All fields are mandatory)

Bank Name

Bank A/c No. Type Current Savings NRO NRE FCNR Others Specify

Branch Name City Pin

IFSC Code (11 digit)* MICR Code (9 digit)* *Mentioned on your cheque leaf

8 INVESTMENT & PAYMENT DETAILS (Investors applying under Direct Plan must mention "Direct" against scheme name, refer 2) (All fields are mandatory)

Payment type Non-Third Party Payment Third Party Payment (Please attach 'Third Party Payment Declaration Form')

Scheme **Axis Long Term Equity Fund** Plan **Growth** Option **Growth** Sub Option# **Dividend Frequency (Quarterly/ Half Yearly/ Annual)***

Dividend Re-Investment is not available for Axis Long Term Equity Fund *Applicable only for Axis Income Saver

8A LUMP SUM Do not submit SIP Registration Mandate - NACH (Form 2)

Mode Cheque DD Axis Bank Debit Mandate (Please fill section 6.) Cheque / DD no. Dated

Amount (figures) (words)

Pay-in A/c no.

Account type Savings NRO NRE Current FCNR Others Specify

Drawn on bank / branch name

8B SIP (SIP Registration details (Form 2) with Form 1)

Monthly SIP Amount (figure) (words)

SIP frequency (tick any one) Monthly Yearly (Default Frequency Monthly) Preferred Debit Date (Any date except 29th, 30th and 31st) (ref 13(b)) If no debit date is mentioned default date would be considered as 7th of every month.

SIP period Start Date End Date OR End date (ref 13(i)) 1 2 9 9 If end date is not mentioned then the SIP will be considered for perpetuity (Dec 2099).

First SIP Installment details Mode Cheque / DD Axis Bank Debit Mandate (Please fill section 3.) Dated

Drawn on bank / branch name Cheque / DD no.

9 NOMINATION DETAILS (All fields are mandatory) (Refer 18)

	First Nominee	Second Nominee	Third Nominee	
Name (as in PAN card/KYC records)	<input type="text"/>	<input type="text"/>	<input type="text"/>	
PAN	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Date of Birth	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Relationship with Investor	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Address	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Guardian Name (in case Nominee is a Minor)	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Signature (Guardian in case Nominee is a Minor)	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Allocation % (Total to be 100%)	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Unit Holder's Signature <small>If you do not wish to nominate sign here.</small>	First / Sole Applicant / Guardian	Second Applicant	Third Applicant	Power of Attorney Holder

10 DECLARATION AND SIGNATURE

Having read and understood the content of the SID / SAI of the scheme, I/we hereby apply for units of the scheme. I have read and understood the terms, conditions, details, rules and regulations governing the scheme. I/We hereby declare that the amount invested in the scheme is through legitimate source only and does not involve designed for the purpose of the contravention of any Act, Rules, Regulations, Notifications or Directives of the provisions of the Income Tax Act, Anti Money Laundering Laws, Anti Corruption Laws or any other applicable laws enacted by the Government of India from time to time. I/we have not received nor have been induced by any rebate or gifts, directly or indirectly in making this investment. I/We confirm that the funds invested in the Scheme, legally belongs to me/us. In event "Know Your Customer" process is not completed by me/us to the satisfaction of the Mutual Fund, I/we hereby authorize the Mutual Fund, to redeem the funds invested in the Scheme, in favour of the applicant, at the applicable NAV prevailing on the date of such redemption and undertake such other action with such funds that may be required by the law.) The ARN holder has disclosed to me/us all the commissions (trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds amongst which the Scheme is being recommended to me/ us. I/We confirm that I/We do not have any existing Micro SIP/Lumpsum investments which together with the current application will result in aggregate investments exceeding ₹ 50,000 in a year (Applicable for Micro investment only.) with your fund house. For NRIs only - I / We confirm that I am/ we are Non Residents of Indian nationality/origin and that I/We have remitted funds from abroad through approved banking channels or from funds in my/ our Non Resident External / Non Resident Ordinary / FCNR account. I/We confirm that details provided by me/us are true and correct.

CERTIFICATION

I / We have understood the information requirements of this Form (read along with the FATCA & CRS Instructions) and hereby confirm that the information provided by me/us on this Form is true, correct, and complete. I / We also confirm that I / We have read and understood the FATCA & CRS Terms and Conditions below and hereby accept the same.

First / Sole Applicant / Guardian	Second Applicant	Third Applicant	Power of Attorney Holder
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Date : Place :

FORM 2 - SIP REGISTRATION MANDATE - NACH

(Investor must read Key Scheme Features and Instructions before completing this form.)

Contact: Save Tax Get Rich
+91 94 8300 8300



THE APPLICATION FORM SHOULD BE FILLED IN BLOCK LETTER ONLY.

Distributor ARN	Sub-Distributor ARN	Internal Sub-Broker / Sol ID	Employee Code	EUIN	Serial No., Date & Time Stamp
ARN 74461	ARN			E 063566	

Upfront commission shall be paid directly by the investor to the AMFI registered distributor based on the investor's assessment of various factors including the service rendered by the distributor.

"I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker."

First / Sole Applicant / Guardian

Second Applicant

Third Applicant

Power of Attorney Holder

TRANSACTION CHARGES FOR APPLICATIONS THROUGH DISTRIBUTORS ONLY

I confirm that I am a first time investor across Mutual Funds.

I confirm that I am an existing investor in Mutual Funds.

In case the subscription amount is ₹ 10,000 or more and your Distributor has opted to receive Transaction Charges, the same are deductible as applicable from the purchase/ subscription amount and payable to the Distributor. Units will be issued against the balance amount invested.

Tick whichever is applicable :

New SIP registration by new investor

New SIP registration by existing investor

1 APPLICANT'S PERSONAL DETAILS (MANDATORY)

Application Form No. (For New Applicants) OR Folio No. (For Existing Unit holders)

Sole / 1st Unitholder First Name Middle Name Last Name

Guardian's Name (in case of minor) Email ID For receiving statements over email instead of post

PAN 1st Applicant 2nd Applicant 3rd Applicant

Enclose Attested PAN card KYC Letter Attested PAN card KYC Letter Attested PAN card KYC Letter

2 SIP DETAILS

Scheme Name **Axis Long Term Equity Fund** Plan **Growth** Option **Growth**

SIP frequency (tick ✓ any one) Monthly Yearly (Default Frequency Monthly) Preferred Debit Date (Any date except 29th, 30th and 31st) (ref 13(b)) If no debit date is mentioned default date would be considered as 7th of every month.

SIP period from OR End date (ref 13(ii)) If end date is not mentioned then the SIP will be considered for perpetuity (Dec 2099).

SIP Amount (figures) ₹ (words)

First SIP Installment details Drawn on bank / branch name Cheque / DD Amount

Mode Cheque / DD Axis Bank Debit Mandate Cheque / DD no. MICR No. Dated

3 DECLARATION AND SIGNATURE (To be signed by ALL UNIT HOLDERS if mode of holding is 'joint')

I / We declare that the particulars furnished here are correct. I / We authorise Axis Mutual Fund acting through its service providers to debit my / our bank account towards payment of SIP instalments through an Electronic Debit arrangement / NACH (National Automated Clearing House). If the transaction is delayed or not effected at all for reasons of incomplete or incorrect information, I/we would not hold the user institution responsible. I/We will also inform Axis Mutual Fund about any changes in my bank account. This is to inform you that I/We have registered for making payment towards my investments in AXISMF by debit to my /our account directly or through ECS (Debit Clearing) / NACH (National Automated Clearing House). I/We hereby authorize to honour such payments and have signed and endorsed the Mandate Form. Further, I authorize my representative (the bearer of this request) to get the above Mandate verified. Mandate verification charges, if any, may be charged to my/our account. I also hereby agree to read the respective SID and SAI of the mutual fund before investing in any scheme of Axis Mutual Fund using this facility.

Sole / 1st Unit Holder / POA / Guardian 2nd Unit Holder 3rd Unit Holder



UMRN Bank use Date

Tick (✓)

CREATE MODIFY CANCEL

Sponsor Bank Code Bank use Utility Code Bank use

I/We hereby authorize **Axis Mutual Fund** to debit (tick ✓) SB CA CC SB-NRE SB-NRO Other

Bank a/c number

with Bank Name of customers bank IFSC or MICR

an amount of Rupees ₹

FREQUENCY Mthly Qtly H-Yrly Yrly As & when presented DEBIT TYPE Fixed Amount Maximum Amount

Reference 1 Folio No. Phone No.

Reference 2 **Axis Long Term Equity Fund** Email ID

I agree for the debit of mandate processing charges by the bank whom I am authorizing to debit my accounts as per latest schedule of charges of the bank.

PERIOD

From

To

Or Until Cancelled

1. Signature Primary Account holder Name as in bank records

2. Signature of Account holder Name as in bank records

3. Signature of Account holder Name as in bank records

This is to confirm that the declaration (as mentioned overleaf) has been carefully read, understood & made by me / us. I am authorizing the User Entity / Corporate to debit my account, based on the instructions as agreed and signed by me. I have understood that I am authorized to cancel / amend this mandate by appropriately communicating the cancellation / amendment request to the User entity / Corporate or the bank where I have authorized the debit.

MANDATORY FIELDS : • Account type • Bank A/c number (core banking a/c no only) • Bank name • IFSC code or MICR code (as per the cheque / pass book) • Amount in words (maximum amount) • Period start date and end date or until cancelled • Account holder signature • Account holder name as per bank record

ACKNOWLEDGMENT SLIP (To be filled by the investor)

Folio No. Investor Name

Scheme Name (Scheme Name)

Plan Option

SIP Period From to Amount ₹

Stamp & Signature